

403b PLANS

What is a 403b Plan?

The Wellesley Public Schools offers all employees the opportunity to save for retirement through a 403b Plan. The 403b Plan is similar to a 401k plan in the private sector but is available only to

If I was already contributing to Lincoln Financial, do I have to do anything?

~~No. Your account remains the same and whatever you have been contributing continues. You~~

do not need to fill out any other paperwork.

However, if you wish to change from Lincoln Financial, or choose an additional investment

403(b) Plan Information for Fozz Lampre, SA

As of 12/31/2014, you have:

Balance:

\$10,000.00
This balance is based on information received from Fozz Lampre, SA. If you have any questions, please contact your employer or the plan administrator.

Contributions:

\$10,000.00
This amount is based on information received from Fozz Lampre, SA. If you have any questions, please contact your employer or the plan administrator.

Withdrawals:

\$0.00
This amount is based on information received from Fozz Lampre, SA. If you have any questions, please contact your employer or the plan administrator.

Investment Performance:

100.00%
This percentage is based on information received from Fozz Lampre, SA. If you have any questions, please contact your employer or the plan administrator.

Other:

\$0.00
This amount is based on information received from Fozz Lampre, SA. If you have any questions, please contact your employer or the plan administrator.

Summary:

\$10,000.00
This amount is based on information received from Fozz Lampre, SA. If you have any questions, please contact your employer or the plan administrator.

Additional Information:

See the plan document for more information.

Important Information:

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Assumptions:

1. The project is a new construction project and the project team has not yet started the design process.

2. The project is a new construction project and the project team has not yet started the design process.

Assumptions:



Submitting Transaction Requests:

Transaction requests may be submitted to TSA CG via requests@tsa.com for tax or employment.

TSA CG handles:

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• requests@tsa.com

• requests@tsa.com